



CSE: TONE

Canadian Nickel, Lithium and Gold Projects

Forward-Looking Statements

The following document contains some forward-looking statements and forward-looking information, which is based on hypothetical data, which includes certain expectations, estimates, assumptions and beliefs. By their nature, forward-looking statements and hypothetical data is subject to a number of risks and uncertainties, because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements. Additional disclosure information regarding the forward-looking statements mythology, assumptions and risks is available for review. These forward-looking statements may be identified by words such as “believes”, “expects”, “anticipates”, “projects”, “projected”, “pro forma”, “intends”, “forecasted”, “forecast”, “assumed”, “should”, “continue”, “seeks”, “may”, “will”, “estimates”, “estimated”, “future”, “could”, “probably” or similar words or expressions or by discussion of strategy, goals, plans, intentions or projections of revenues, earnings, segment performance, cash flows, contract awards, market size, industry trends, expenses and future financing.

It is believed the expectations reflected in the forward-looking statements and forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct, and such forward-looking statements and information should not be unduly relied upon, because the actual future results may differ materially from the plans, goals, and expectations set forth in such forward-looking statements.

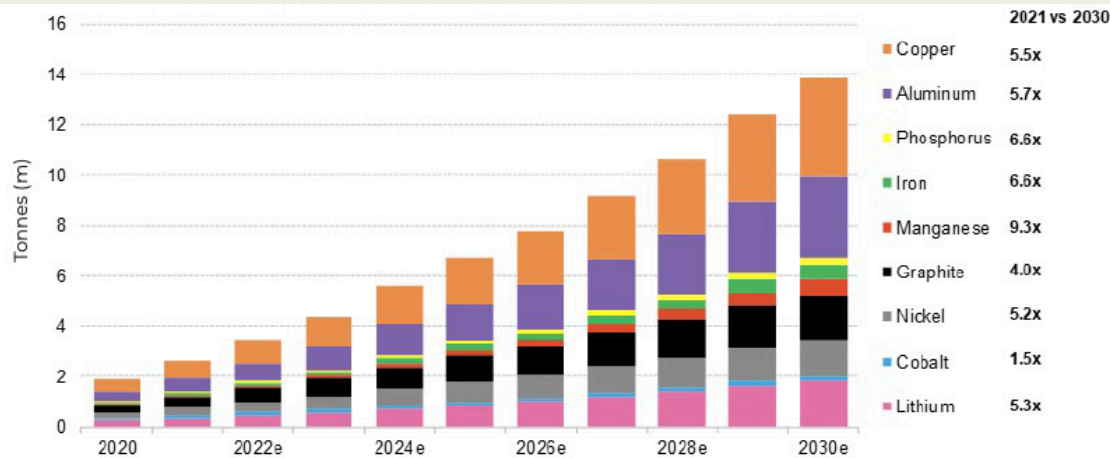
The forward-looking statements and information are only as of the date they are made. All subsequent written and oral forward-looking statements made are qualified by the cautionary statements in this section. There is no undertaking or assumption of any obligation to update or revise any of the included forward-looking statements or information, whether as a result of new information, changes in expectations or circumstances, future events or otherwise.

Strong Gold Demand



Boom in Canadian Battery Metals

Metals and minerals demand from lithium-ion batteries



Source: BloombergNEF. Note: Metals demand occurs at mine mouth, one-year before battery demand. All metals expressed in metric tons of contained metal, except lithium, which is in lithium carbonate equivalent (LCE).

Triple One Metals (formerly MLK Gold)

- Triple One Metals has a portfolio of gold and critical metals projects in mining and mineral-rich Newfoundland and Quebec.
- Triple One's plan is to expand into a long-life, financially sound, gold and critical metal-mining company.
- Currently, the company is raising funds to acquire gold projects across Canada and complete work on its prospective project in Quebec.
- Commodities such as nickel, lithium, copper and graphite will be in high demand as a result of the electric vehicle revolution.

Bank Vault on Trend with Major Gold Bearing Faults in Urban-Barry Region

- The Bank Vault Project is located south-west of Chibougamau and North-East of Val D'or.
- The Project is on Trend with the Windfall, Gladiator and Barry Gold Projects owned by Osisko Metals and Bonterra Exploration.

Bank Vault on Trend with Major Gold Bearing Faults in Urban-Barry Region

- In Fall 2023, Osisko Metals committed to spend

\$ 30 million

in exploration in the area by optioning projects from Bonterra.

Bank Vault on Trend with Major Gold Bearing Faults in Urban-Barry Region

- The Windfall Resource Estimate, assuming a cut-off grade of **3.50 g/t Au**, comprises **811,000 tonnes** at **11.4 g/t Au** (**297,000 ounces**) in the measured mineral resource category, **10,250,000 tonnes** at **11.4 g/t Au** (**3,754,000 ounces**) in the inferred mineral resource category.

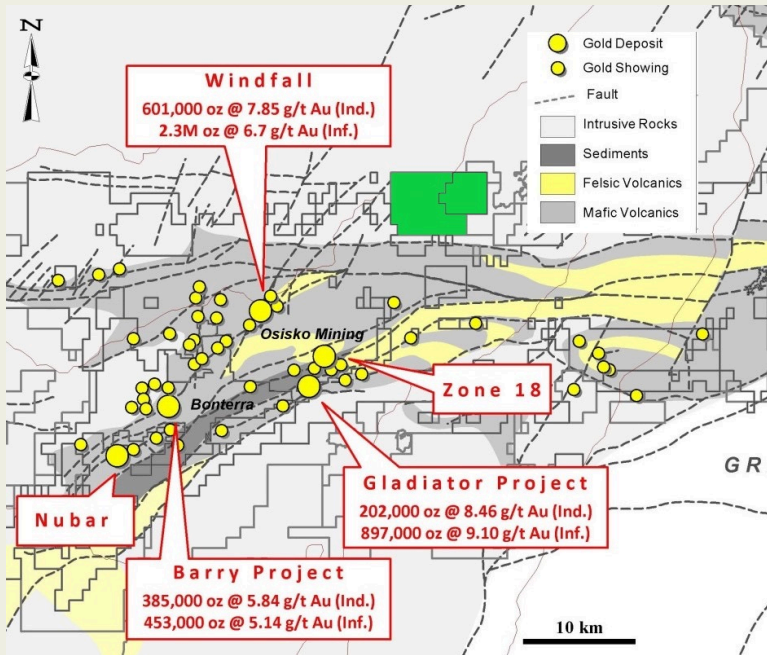
PROJECT LOCATION

Bank Vault Project Located in Urban-Barry Region



PROJECT LOCATION

Gold mine developments in Urban-Barry Region by Osisko & Bonterra

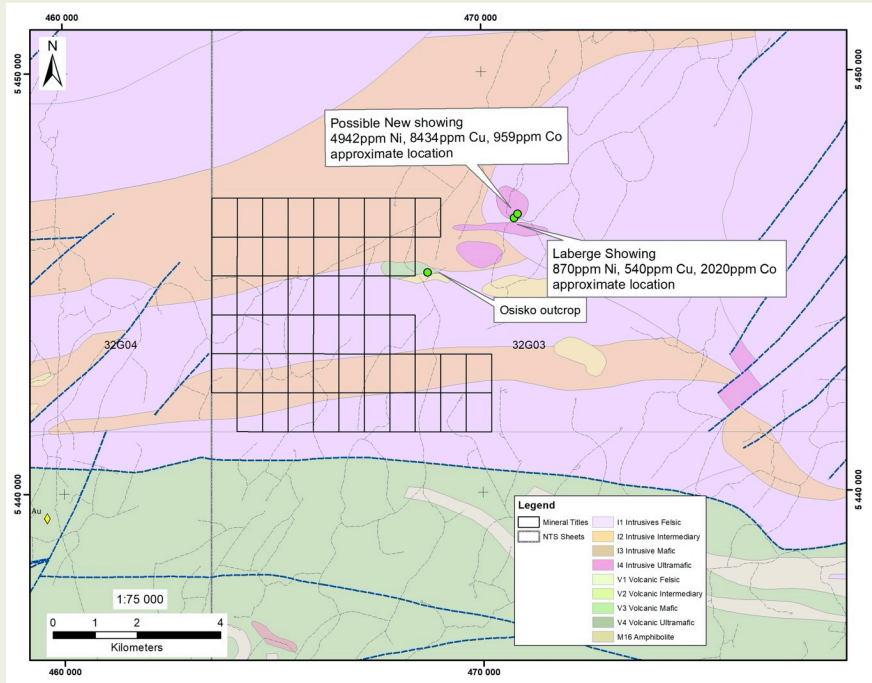


Major Gold Bearing Faults in Urban-Barry Region

- Previous work in 2020 identified the ‘Osisko Outcrop’ of sheared basalt and gabbro and hosted a east-wing dipping 30cm wide quartz vein which is now part of the Nickel Showing Project, adjoining Bank Vault.
- The nearby Discovery Outcrop has an east-west strike of 90 degrees with pyrite present along shear planes.
- Five parallel shear zones were traced for 100 meters and are all altered by silica and chlorite, some of which are pictured in the next slide.

PROJECT DETAILS

Triple One's nickel showing project (adjacent to Bank Vault)



Shear Zones Discovered on Project

Discovery
Shear Zone



North
Shear Zone



South
Shear Zone



40 Foot
Shear Zone



Caledonia Brook Project Located in Major Gold Bearing Trend

Caledonia Brook

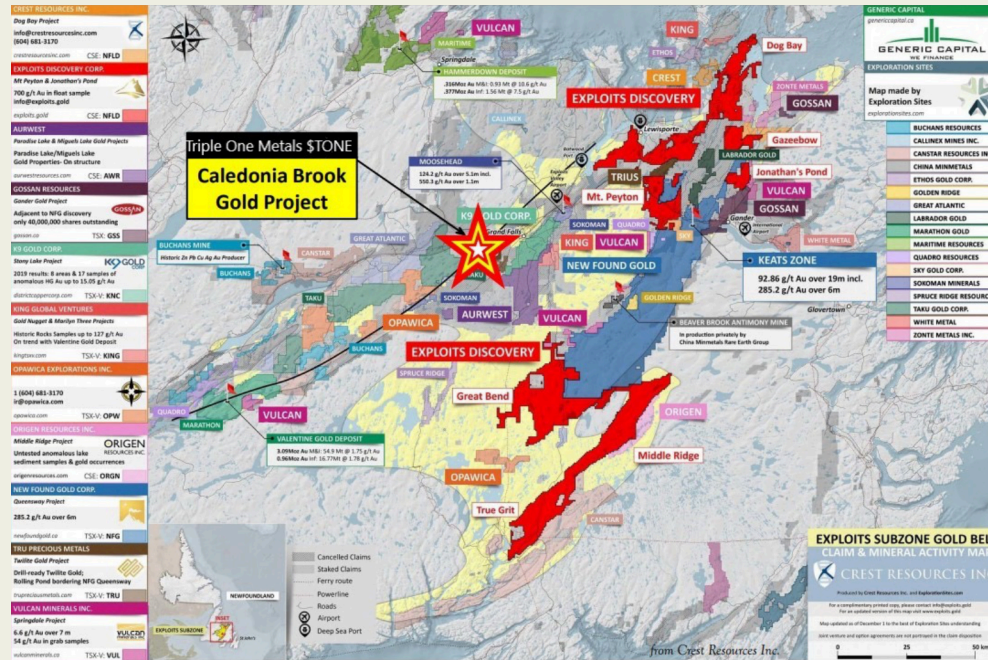
- The property hosts mesothermal lode gold mineralization on the Valentine Lake Structural Trend, which hosts Marathon Gold's Valentine Lake gold deposit to the southwest and New Found Gold's high grade mineralization along the parallel Appleton Fault Trend to the northeast

GEOLOGICAL SIMILARITIES between Triple One Metals & Marathon Gold (4 million ounces)

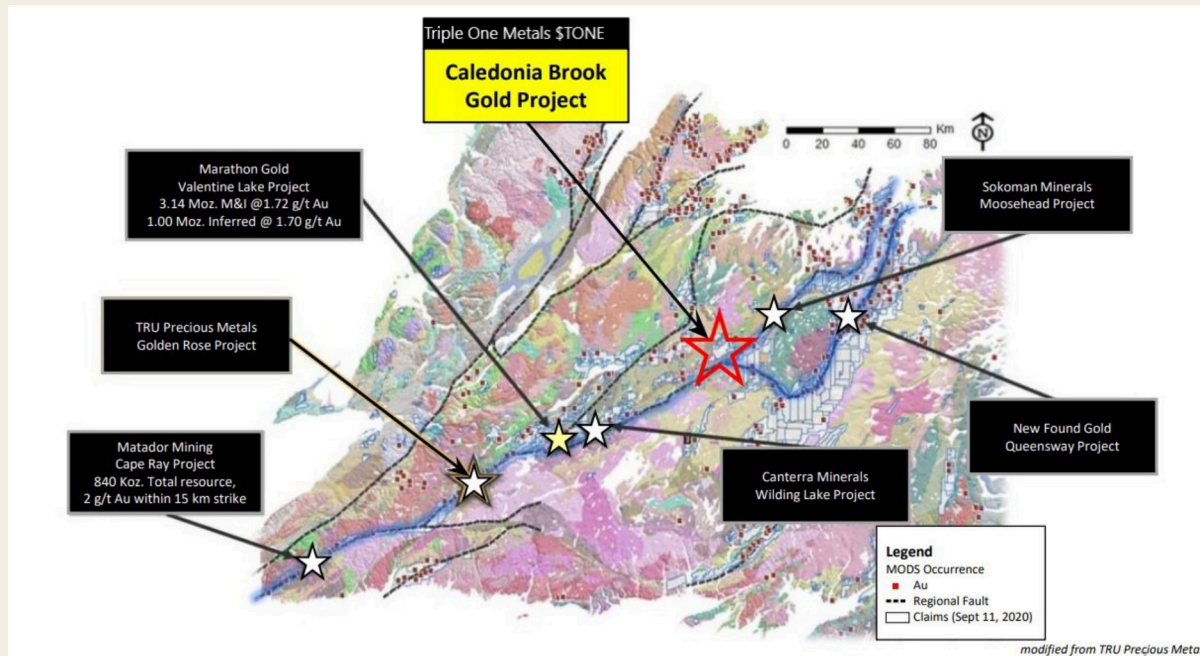
- Both have same Plutonic Rocks (age 565 Ma±)
- Similar plumbing system and tectonic history
- Same shear zone system
- Highly altered rocks at Cal.Bk implies larger fluid systems for gold emplacement/deposition
- Multiple shear zones cutting through the claims — 10 zones of potential mineralization

NEWFOUNDLAND PROJECT

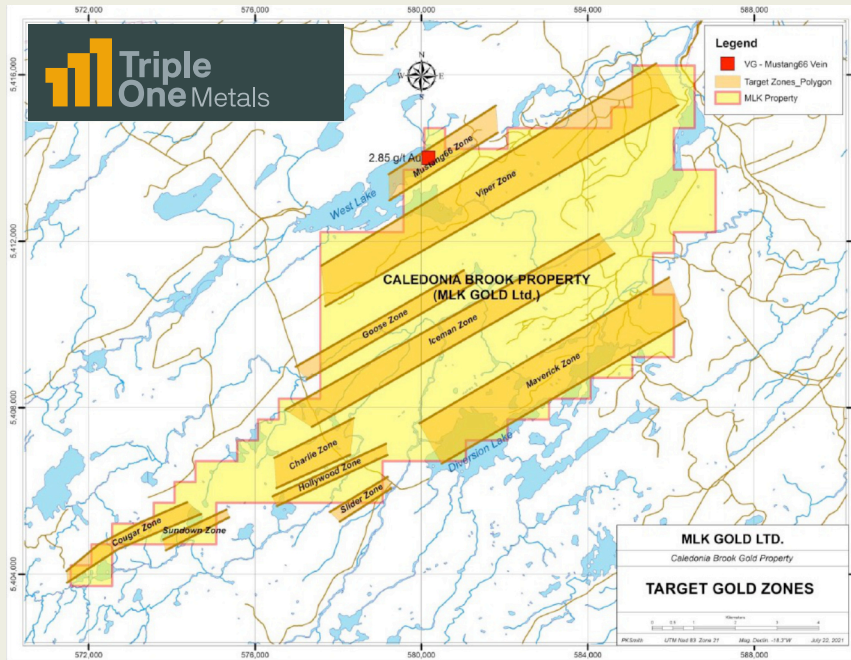
Caledonia Brook Project Located in Major Gold Bearing Trend



Caledonia Brook Project Located on trend with New Found Gold and Marathon



Caledonia Brook Project Located on trend with New Found Gold and Marathon

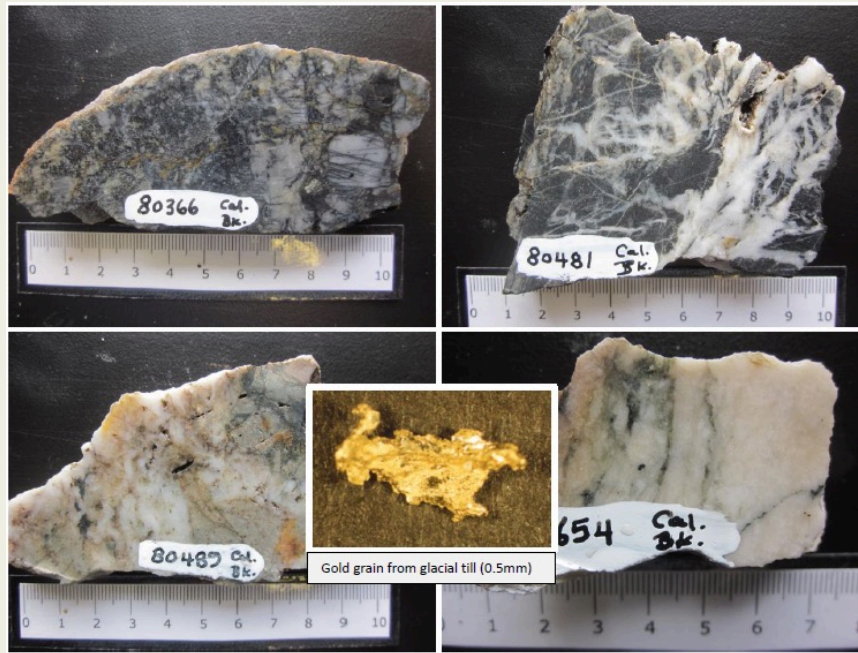


Caledonia Brook Project Located on trend with New Found Gold and Marathon

WORK SUMMARY (Caledonia Brook)

- Completed 3 soil, till and rock geochemistry programs resulting in the identification of initial 3 priority areas of focus with repeating coincident anomalous overlaps with high gold values;
- Coincident anomalies in several zones duplicated each successive program;
- Visible Gold (VG) in a vein assay with 2.85 gram/ton;
- Visible Gold (VG) in till; up to 32 grains of pristine gold on NE/SW strike-parallel trends;
- Glacial transport of gold grains indicated close to source,
- Host rock's are similar to Marathon's Valentine Lake deposit and have identical U/Pb age determinations;
- These are the only two similar intrusive suites along the 300+ km long shear zone;
- Rocks have undergone major alteration resulting in increased mineralization potential;

Caledonia Brook Project Located on trend with New Found Gold and Marathon



Share Structure

Triple One Metals	Shares	Warrants
Share Outstanding	29,544,815	11,815,642 @ .14 6,786,200 @ .10
NFT Financing \$200,000 @ .05	\$4,000,000	4,000,000 @ .10
FT Financing \$300,000 @ .10	\$3,000,000	3,000,000 @ .15
Post Financing Issued and Outstanding Shares & Warrants	36,544,815	25,601,842
Fully Diluted + Cash Inflow	62,146,657	\$3,182,810

Management Team



A. Paul Gill: CEO

Paul Gill is a business and financier with over 25 years of experience in creating, restructuring, and growing businesses in various sectors, including mining, energy, automation and technology. He has a BA in Political Science and English from Simon Fraser University and a diploma in Business Administration and Management from Vancouver Community College.

Currently, he is a Director of Premethius Technologies, a company in the semiconductor space, a Director of Cobot Nations, a Robotics company, and a Director at Graphene Energy Storage Devices, a company that develops graphene-based super capacitors. Through these roles, he has leveraged his skills and knowledge in capital raising, mergers and acquisitions, strategy development, business planning and implementation, and public and private sector consulting.



**William (Bill) Fleming:
Executive Chairman**

Mr. Fleming has founded and served as CEO for a number of entrepreneurial companies and has served with senior executive teams dealing with equity and debt financings. Mr. Fleming has developed corporate strategies for a wide range of companies, from family-owned businesses to multi-national companies. Bill currently serves as Executive Chairman of Mountain Lake Minerals and was recently President of Mervona Medicinal Inc. which recently sold to Switzerland based Creso Pharma Ltd. Mr. Fleming is a Director of SpeakEasy Cannabis. He served as the CFO and Director of Nwest Energy Corp. Mr. Fleming has experience raising equity for small cap companies and has experience in mineral exploration, renewable energy, cannabis and the psychedelic industry.



Paul K. Smith: COO

Paul Smith (P. Geo.) initially assumed the role of Pres. & CEO of Mountain Lake Minerals in July 2012 after the successful plan of arrangement between Mountain Lake Resources and Marathon Gold. A professional geologist with an Msc in structural geology from Acadia University, Paul has a unique mineral deposits skill set that stems from both private and public sector experience. He spent 33 years with the Mineral Resources Section of the Nova Scotia Department of Natural Resources as a Senior Research Gold Geologist and finally as Liaison Geologist for the Mineral Resources Branch. He joined Acadian Mining Corp. in 2008 and was instrumental in the cleanup and sale of the ScoZinc Zn-Pb mine at Gays River. Paul joined Mountain Lake Resources in 2011 as Exploration Manager and then becoming COO. Paul has strong communication skills and has travelled and worked extensively throughout Canada, the US, Australia and New Zealand.



**Patrick Elliot:
Independent Director**

Mr. Elliot is a true leader and entrepreneur. He is the president & CEO of Lexore Capital Corp., a private resource and cannabis investment company as well as Phenome One Corp., a full-service cannabis farming company focused on elite strain selective breeding. Mr. Elliot brings over 10 years of corporate finance, mineral exploration and financial markets experience. He is a graduate of the University of Western Ontario in Geology and holds a Msc. in Mineral Economics and an MBA from Curtin University of Technology in Perth, Australia. Patrick specializes in economic resource evaluation, financial modelling, CAPEX estimation, corporate development and finance. Combined with his technical knowledge, Patrick has a wealth of contacts in the financial sector.



**Kiley Sampson:
Independent Director**

Kiley Sampson has been a professional engineer in the Marine, and Oil and Gas industries for the past 30 years. For the past 15 years he has been the owner/operator of his own business, supplying expertise on both construction and conversion of sea-going vessels. A native of Cape Breton, Mr. Sampson has worked for major oil companies and small independent operator alike, at all times delivering customer value with a high degree of technical expertise and knowledge. Kiley Sampson is recognized as a leader in the Marine, Oil and Gas industry where he specializes in project management with projects now completed ranging from \$60-\$150M. As project manager, Kiley was recently responsible for the successful delivery of the *Cecom Pride*, a multipurpose subsea construction vessel. Kiley Sampson has experience in both the technical aspects and financial arrangements of complex projects that enhance resulting in positive return of investment for his clients.